

## **ADEA eLearn Webinar**

Using Graded Blog-facilitated Discussions to Enhance Student-directed Learning

### Speakers:



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## Disclosure



Dr. Watkins is the designated "inventor" of the intellectual property contained in the referenced patent (Patent # 11,170,658) and the grading system. The rights were assigned from the inventor to the Chancellor of East Carolina University as is required under the terms of employment. A license for the rights to this intellectual property have been licensed to a commercial entity. As of this presentation no financial consideration has been generated from the commercialization of the technology. The inventor and university reserve the right to future financial consideration.

## Objectives



- Review the basics of CBL and PBL,
  - through the lens of microblog presentation to facilitated small groups.
- Introduction to the philosophy and processes for screening and grading microblog threads and posts.
- Explore the meaning of the analytics that are synthesized from the grading process.
  - What it means to a PBL "Instigator." "Filler," "Cheerleader," and "Lurker."
  - Then will discuss how to use these characterizations to enhance participation in student-directed learning.

### PBL - CBL



- Problem-Based Learning has many definitions, and it is often conflated with Case-Based Learning.
- For the purposes of this presentation, **Problem-Based Learning** (PBL) will be defined as (1) Open-Ended, (2) Student-Directed, and (3) Faculty-Augmented discussion of any problems related to an educational program—in this case, dental education.
- Case-Based Learning (CBL) will be defined as (1) Faculty-Directed, (2)
  Single-Disclosed or Progressively-Disclosed, (3) Clinical Case-Focused
  work that will result in a final document for grading relative to a
  rubric for quality.
- Using these definitions, it is possible to use PBL to support CBL, and it is also possible to use each technique independently.

## What is the end goal?

Kill 13 birds with one technique



## Competent dentists who can:

- Problem Solve/Critically Think (CODA 2-11, 2-17, 2-21, 2-22, 2-25)
- Connect the Basic Sciences to Clinic (CODA 2-15, 2-23)
- Work with others (CODA 2-20)
- Format data into
  - Treatment plan (2-24a, 2-24c, 2-24m)
    - SOAP notes on patients
  - Outcome Assessment (2-240)

Integrated Curriculum (CODA 2-7)

## How do we stage the process?

Begin with the end in mind



- D1 Basic "Yammer" PBL Groups (training wheels)
- D1 Group Cases

(with Basic Sciences - Simple SOAP)

- D2 Group Treatment Planning Cases (with Oral Medicine and Oral Pathology)
- D2b Individual Treatment Planning Cases
- D3 Summative Skills Assessments
  Emergency, Evidence-Based Treatment Plans,
  Outcomes of Care
- D4 Rotation Reflections
  Ethics, Diversity, Practice Management

## Page Types







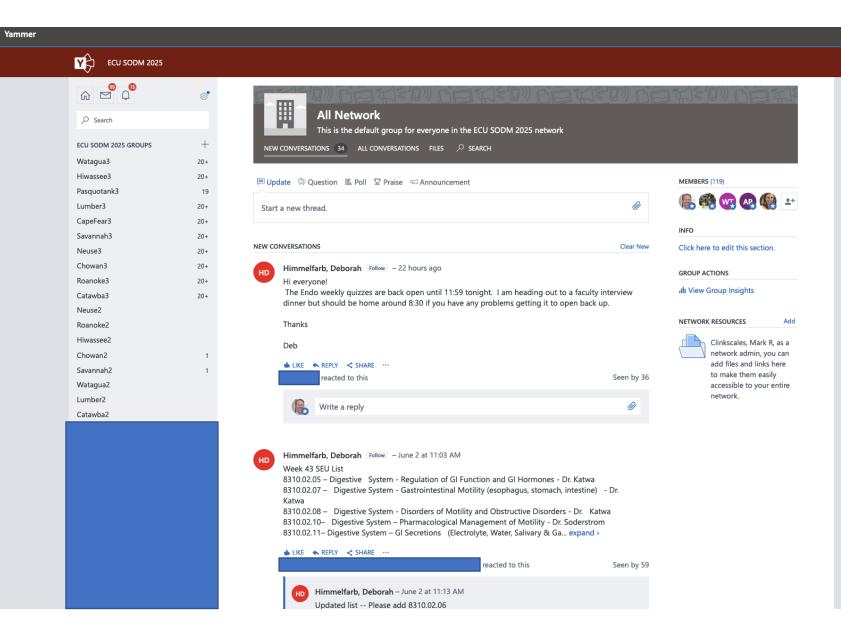
**ALL NETWORK** 

**GROUP PAGES** 

**INDIVIDUAL PAGES** 

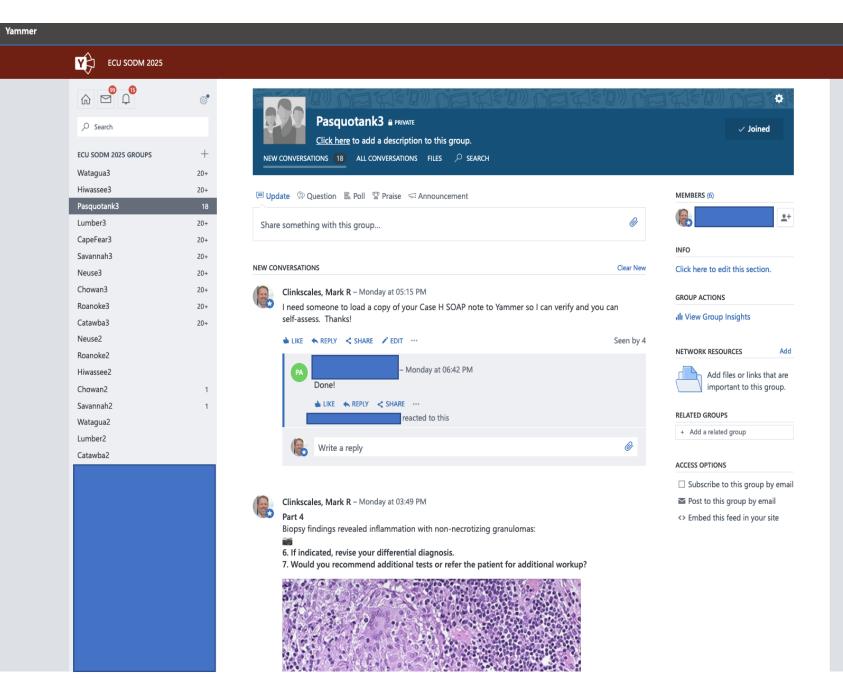
### All Network

- Share Lecture Slides
- Announcements to entire Group
- All Faculty and Students



### **Group Page**

- How are the groups determined?
  - Term 1: Random
  - Term 2: By analytics from prior student performance
  - Term 3: By analytics
  - Term 4: By analytics
  - Term 5 Term 11: Random
- Used also to store Group SOAP notes from Progressive Disclosure Cases



## Let's get started.....

Setting up the systems



- Why did we pick Yammer
  - Works like Facebook
  - Export Data for Grading
  - Owned by Microsoft so....
    - Ability to Manage Documents in Word (like Teams)
    - Privacy for Personal Pages and Documents

### Content Posts



### Interesting:

To treat the disorder there are several types (around 10). Thus treatments are highly variable. However for those that can be treated, it is relatively easy given the aggressive treatments used in some other disease treatments. They would need to stay on a very high carbohydrate diet and feed at night time. Uric acid can also be a common symptom that causes Gout (very painful in the joints) so medications are often required as well.

http://www.cincinnatichildrens.org/health/g/gsd/

### Glycogen Storage Disease (GSD)

www.cincinnatichildrens.org

Glucose is a large energy source for the body. It is stored by the body in the f...

## Logistics Posts



Do you all think we should add definitions or anything on our slides to describe what's pictured?

Friday at 2:03pm · Like · Reply · Share · More

## Other Posts



SG

Saul Gonzalez: Great job team!

Friday at 2:14pm · Like · Reply · Share · More

### Threads and Posts



• A Thread is comprised of multiple Posts made by the different members of the group.





	pefear3 @ private in conversations   Board   All conversations   Files   P   Search
	– June 23 at 01:49 PM
0	QUESTION: Which root on the maxillary first molar is the largest?
	KE ♠ REPLY < SHARE ··· Seen by 6
	200 State Control (Section Control Con
2	- June 23 at 02:10 PM RESPONSE: the mesiofacial root
	LIKE
	- June 23 at 02:47 PM
	RESPONSE: Mesial Buccal Root I think is more appropriate term.
	LIKE
	- June 23 at 04:30 PM
	RESPONSE: Mesiobuccal
	LIKE
N	- 18 hours ago
	RESPONSE: We were all wrong, apparently it is the lingual root.  The lingual root is the longest root. It is tapered and smoothly rounded. The
	mesiobuccal root is not as long, but it is broader buccolingually and shaped (in cross section) so that its resistance to torsion is greater than that of the lingual root. The distobuccal root is the smallest of the three and smoothly rounded.  https://pocketdentistry.com/11-the-permanent-maxillary-molars /#:text=Generally%20speaking %2C%20the%20maxillary%20molars_lingual%20root%20is%20the%20largest
	11: The Permanent Madillary Molars pockdetenistary.com
	LIKE
	– 18 hours ago
	I WONDER: Why our anatomy would be built this way for the best stabilization of the tooth in the mastication process?
	LIKE • REPLY < SHARE  MARK BEST ANSWER
	1907
Á	RESPONSE: Dr. Schnoor said that the MB root is largest contrary to popular belief

QUESTION: Have you guys heard of mewing? It is a recent internet fad where the jaw can be displaced by tongue placement/exercises to create and ideal alignment and aesthetics all without orthodontic treatment

▲ LIKE ♠ REPLY < SHARE ···

Seen by 4



. – February 3 at 09:18 AM

RESPONSE: I have not heard of this. I looked it up and it seems like it is the technique of flattening out your tongue against the roof of your mouth. Over time, the movement is said to help realign your teeth and define your jawline because your muscles will remember how to place your tongue in the correct mewing position so it becomes second nature. I don't see how this would actually work honestly

LIKE ← REPLY < SHARE ···



. – February 3 at 09:22 AM

RESPONSE: I have not heard of this butt am interested to know the effects of that since it seems to be doing something that dental appliances should do

▲ LIKE ★ REPLY SHARE ···



1 - 7. In reply to C. . . . . . . - February 3 at 09:33 AM

RESPONSE: Based on this source it seems that mewing was invented by an orthodontist in the UK and he lost his license based on pushing mewing without any evidence to back it up.

https://www.nytimes.com/2020/08/20/magazine/teeth-mewing-incels.html



How Two British Orthodontists Became Celebrities to Incels www.nytimes.com

### CONVERSATION ACTIONS

Follow in Inbox

# Grading Why do we grade?



## Participation

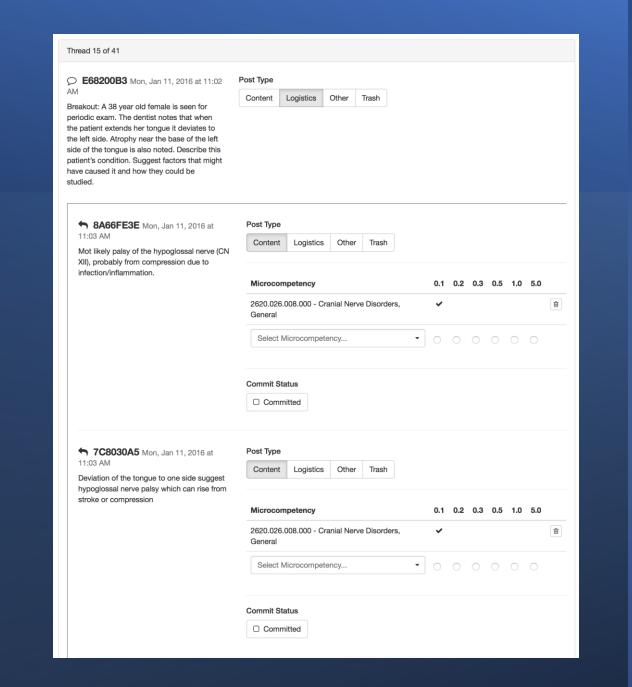
Won't do it if not graded

## Teamwork

Some do not trust teamwork

## Reduction of Fear

- Fear of looking stupid
- Fear of doing something different



**E68200B3** Thu, Jan 14, 2016 at **Post Type** 10:52 AM Content Logistics Other Trash Facial nerve palsy causes reduced movement of the cheek muscles, and the side of the mouth does not turn down (al 364) al, Douglas e. MacLeod's Clinical **Microcompetency** 0.2 0.3 0.5 1.0 5.0 Examination, 13th Edition. Elsevier Health 2620.026.008.002 - Facial nerve disorders Sciences, 2013. VitalBook file. Select Microcompetency... **Commit Status** ☐ Committed

SoDM8119 - Clinical Medicine Case Seminars 1 (19) - Section 001Y - Assessment 1 - Week 02 Yammer

Details	Grading Summar	ry Grade F	Report			
High Average Low		42.3 30.6 23.2				
Rank	Student Name		ReVUs	Score	Pass/Fail	Date of Completion
1	Current, Jonathan		42.3	N/A	N/A	Sun, Sep 6 2015
2	Current, Jonathan		39.2	N/A	N/A	Sun, Sep 6 2015
3	Current, Jonathan		38.4	N/A	N/A	Sun, Sep 6 2015
4	Current, Jonathan		36.3	N/A	N/A	Sun, Sep 6 2015
5	Current, Jonathan		36.0	N/A	N/A	Sun, Sep 6 2015
6	Current, Jonathan		35.9	N/A	N/A	Sun, Sep 6 2015
7	Current, Jonathan		35.8	N/A	N/A	Sun, Sep 6 2015
8	Current, Jonathan		35.7	N/A	N/A	Sat, Sep 5 2015
9	Current, Jonathan		35.6	N/A	N/A	Sun, Sep 6 2015
10	Current, Jonathan		35.5	N/A	N/A	Sun, Sep 6 2015
11	Current, Jonathan		35.0	N/A	N/A	Sat, Sep 5 2015
12	Current, Jonathan		34.7	N/A	N/A	Sat, Sep 5 2015
13	Current, Jonathan		34.1	N/A	N/A	Sat, Sep 5 2015
14	Current, Jonathan		34.0	N/A	N/A	Sun, Sep 6 2015
15	Current, Jonathan		33.3	N/A	N/A	Sun, Sep 6 2015

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<b>Group High</b>				2,291.8	203.7	114.8	91.0	172.2	140.0	339.5	303.8	30.0	191.1	81.9	179.4	111.3	90.3	93.1	66.0	99.4	33.6	N/A	N/A	

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Group High					2,291.8	203.7	114.8	91.0	172.2	140.0	339.5	303.8	30.0	191.1	81.9	179.4	111.3	90.3	93.1	66.0	99.4	33.6	N/A	N/A
Group Average					1,368.4	159.8	72.5	52.1	76.1	77.0	204.9	169.1	11.6	120.4	54.6	125.4	56.1	59.6	40.5	41.3	50.0	14.6	N/A	N/A
<b>Group Low</b>					960.0	123.6	54.6	38.9	40.2	44.4	102.6	84.6	3.0	78.4	24.6	65.4	25.2	29.4	19.8	22.8	28.8	4.2	N/A	N/A
Group Stdev					359.8	27.6	20.6	14.4	35.4	25.8	60.5	60.1	10.8	35.1	18.6	34.8	28.9	20.2	19.6	14.2	19.0	13.5	N/A	N/A
0102EAE7	1	100.0%			2,291.8	203.7	114.8	91.0	172.2	140.0	339.5	303.8	N/A	191.1	81.9	172.2	111.3	90.3	93.1	53.9	99.4	33.6	N/A	N/A
1496748D	1	100.0%	1	100.0%	409.3	35.7	20.4	16.0	30.7	24.7	61.3	54.2	N/A	34.2	15.2	29.7	20.5	16.9	16.9	10.0	17.1	5.8	N/A	N/A
2742F802	2	98.5%	2	98.5%	403.1	35.0	20.5	16.4	30.4	24.7	59.4	53.7	N/A	33.3	14.8	30.1	20.1	15.9	15.2	9.5	18.0	6.1	N/A	N/A
1ED1A166	3	96.7%	3	96.7%	395.7	34.7	18.9	16.1	27.9	22.9	59.0	54.0	N/A	33.4	14.6	31.0	18.3	15.7	16.3	9.1	18.0	5.8	N/A	N/A
8A66FE3E	4	91.4%	4	91.4%	374.3	34.1	18.9	15.3	29.0	22.8	55.2	47.6	N/A	31.4	13.0	27.7	18.5	14.3	15.4	9.3	15.9	5.9	N/A	N/A
FC799BF9	5	87.5%	5	87.5%	358.3	32.0	18.1	13.4	27.1	22.6	51.3	47.1	N/A	30.2	12.3	28.0	17.2	14.2	15.7	8.1	15.8	5.2	N/A	N/A
E1B69577	6	85.8%	6	85.8%	351.1	32.2	18.0	13.8	27.1	22.3	53.3	47.2	N/A	28.6	12.0	25.7	16.7	13.3	13.6	7.9	14.6	4.8	N/A	N/A
0A79C88E	2	69.3%			1,587.9	141.2	63.8	38.9	65.4	84.7	254.9	252.1	30.0	148.2	74.8	137.8	65.3	74.2	30.7	66.0	53.9	6.0	N/A	N/A
1827A5ED	1	100.0%	7	81.6%	334.0	28.8	12.6	8.1	13.7	17.3	53.4	52.8	7.0	31.5	15.8	29.8	13.7	15.8	6.6	13.6	12.2	1.3	N/A	N/A
67C13175	2	99.6%	8	81.3%	332.7	29.0	13.1	7.8	13.0	16.9	52.3	52.8	7.0	30.2	15.3	29.9	14.6	16.2	7.3	13.8	12.0	1.5	N/A	N/A
9B9D3CD8	3	95.7%	9	78.1%	319.6	28.6	12.9	8.0	13.2	18.5	53.2	50.7	6.0	29.9	14.7	27.2	12.4	14.7	5.9	12.8	9.9	1.0	N/A	N/A
CB843688	4	90.1%	10	73.5%	301.0	26.8	12.4	7.3	12.8	16.2	48.6	48.0	5.0	28.7	14.6	25.4	12.1	13.6	5.7	12.6	10.2	1.0	N/A	N/A
D13CE9BC	5	90.0%	11	73.4%	300.6	28.0	12.8	7.7	12.7	15.8	47.4	47.8	5.0	27.9	14.4	25.5	12.5	13.9	5.2	13.2	9.6	1.2	N/A	N/A
D13CE9BC	5	90.0%	11	73.4%	300.6	28.0	12.8	7.7	12.7	15.8	47.4	47.8	5.0	27.9	14.4	25.5	12.5	13.9	5.2	13.2	9.6	1.2	IN//	4

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Average			258.7	30.6	13.9	10.0	14.6	14.8	39.5	32.8	2.4	23.2	10.5	24.1	10.8	11.5	7.8	7.9	9.4	2.7		
Low			10.2	23.2	10.6	7.3	7.7	8.3	19.7	16.2	0.5	12.7	4.1	12.1	4.2	5.6	3.4	4.4	5.5	0.7		
Stdev			65.9	4.2	2.9	2.2	5.8	4.4	9.7	10.6	2.2	6.5	3.4	6.3	5.3	3.8	3.3	2.9	3.2	2.2		
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2742F802	2	3.92	403.1	35.0	20.5	16.4	30.4	24.7	59.4	53.7	N/A	33.3	14.8	30.1	20.1	15.9	15.2	9.5	18.0	6.1	N/A	N/
1ED1A166	3	3.83	395.7	34.7	18.9	16.1	27.9	22.9	59.0	54.0	N/A	33.4	14.6	31.0	18.3	15.7	16.3	9.1	18.0	5.8	N/A	N/
8A66FE3E	4	3.57	374.3	34.1	18.9	15.3	29.0	22.8	55.2	47.6	N/A	31.4	13.0	27.7	18.5	14.3	15.4	9.3	15.9	5.9	N/A	N/
FC799BF9	5	3.38	358.3	32.0	18.1	13.4	27.1	22.6	51.3	47.1	N/A	30.2	12.3	28.0	17.2	14.2	15.7	8.1	15.8	5.2	N/A	N/
E1B69577	6	3.29	351.1	32.2	18.0	13.8	27.1	22.3	53.3	47.2	N/A	28.6	12.0	25.7	16.7	13.3	13.6	7.9	14.6	4.8	N/A	N
1827A5ED	7	3.08	334.0	28.8	12.6	8.1	13.7	17.3	53.4	52.8	7.0	31.5	15.8	29.8	13.7	15.8	6.6	13.6	12.2	1.3	N/A	N
67C13175	8	3.06	332.7	29.0	13.1	7.8	13.0	16.9	52.3	52.8	7.0	30.2	15.3	29.9	14.6	16.2	7.3	13.8	12.0	1.5	N/A	N
9B9D3CD8	9	2.90	319.6	28.6	12.9	8.0	13.2	18.5	53.2	50.7	6.0	29.9	14.7	27.2	12.4	14.7	5.9	12.8	9.9	1.0	N/A	N
CB843688	10	2.68	301.0	26.8	12.4	7.3	12.8	16.2	48.6	48.0	5.0	28.7	14.6	25.4	12.1	13.6	5.7	12.6	10.2	1.0	N/A	N/

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Low		1.35	163	0	0	13	12	13	28	1	0	2	2	8	4	16	0	5	0	0	0	0	4	1	1	0	1	1
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1ED1A166	3	3.56	317	2	1	20	26	38	67	4		8	6	17	7	47	7	19	1		1	N/A	20	3	12	5	3	2
8A66FE3E	4	3.34	301	2	1	21	26	36	62	4		8	6	15	6	45	6	18	1	N/A	1	N/A	19	3	12	1	3	4
67C13175	5	3.15	288	3		15	15	25	48	7	1	7	7	17	10	36	6	18	1	N/A	1	N/A	33	12	8	14	1	1
FC799BF9	6	3.12	286	2	0	19	24	34	61	4		7	6	16	6	41	6	15	1	N/A	1	N/A	18	3	13	2	3	1
1827A5ED	7	3.09	284	3		15	15	26	49	8	1	6	4	16	11	36	5	23	1	N/A	1	N/A	36	11	11	3	1	1
E1B69577	8	3.06	282	2	0	19	24	32	56	3	N/A	7	6	16	6	41	5	19	1		1	N/A	19	3	12	2	3	1
A84E24CD	9	2.83	266	2	N/A	19	17	39	58	3	0	5	4	15	6	42	4	23	1	N/A	1	N/A	6	3	4	9	3	2
0D4CFAB1	10	2.76		2		16	17	30	50	1		7	3	15	5	29	3	16	1	N/A	1	2	29	3	15	11	2	2
D3140CB8	11	2.75	260	2	N/A	15	12	19	41	2	4	15	6	16	5	33	3	15	1		0	4	29	3	17	14	3	1
9B9D3CD8	12	2.72		3	1	15	14	23	44	8	1	7	5	10	10	34	5	13	1		1	1	34	11	8	6	2	1
E68200B3	13	2.72	258	2		22	17	41	60	3	0	5	4	11	6	44	4	20	1		1	N/A	4	3	3	1	3	4
5960C196	14	2.60	250	2		24	17	41	57	3	0	6	4	11	7	39	4	15	1	N/A	1	N/A	5	4	3	1	5	1
60111159	15	2.59	249	3		16	17	29	47	1		7	3	15	6	27	3	20	1	N/A	1	2	28	2	14	3	2	1
46B7C076	16	2.51		2		16	18	28	45	1	N/A	7	3	14	6	26	2	19	1	N/A	1	2	28	2	13	3	3	1
CB843688	17	2.50		2	N/A	14	13	23	43	7	1	6	4	12	10	32	4	13	1	N/A	1	N/A	31	10	8	5	1	1
38CEC049	18	2.44		2	N/A	20	16	37	55	2	0	5	4	13	6	39	4	20	1		1	N/A	4	3	2	2	3	1
20BE630B	19	2.43		2	N/A	20	16	38	55	2	0	5	4	12	6	38	4	17	1	N/A	1	N/A	4	3	2	5	3	1
D13CE9BC	20	2.41	237	2		15	14	23	43	6	1	6	4	11	10	32	4	10	1	N/A	1		29	10	8	2	3	1

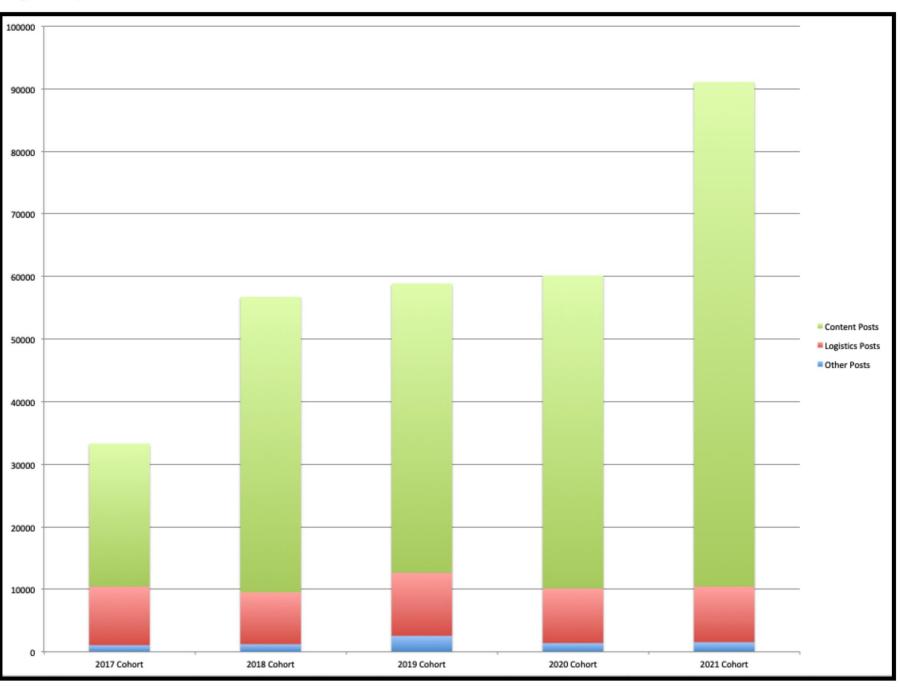
### Behaviors

### Discussion Characterizations



- Patent # 11,170,658 Methods, systems, and computer program products for normalization and cumulative analysis of cognitive post content
- Four Characteristics
  - Instigators like to start threads, post the team prompts
  - Fillers like to answer questions posed by instigators
  - Cheerleaders praise others who instigate and fill
  - Lurkers minimal participation
- Correlative to non-cognitive behaviors like grit and academic motivation
  - Also, correlative to clinic production

### 5-year post counts from discussions.



## Group Cases

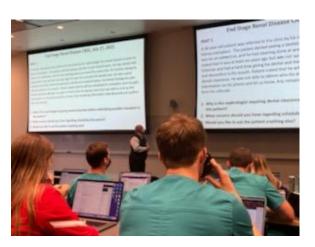
Faculty written - student directed



- Brings the discussions to a fruitful conclusion
- Makes everybody comfortable with clinically formatted documents
- Makes everybody comfortable with the concept of clinical documents being important to dentistry

### D1 Case Example









### Pasquotank3 @ PRIVATE

NEW CONVERSATIONS 8 ALL CONVERSATIONS FILES  $\mathcal P$  SEARCH



Clinkscales, Mark R - 2 hours ago

transplant in this patient?

A 36-year-old patient was referred to the clinic by his nephrologist for dental clearance prior to kidney transplant. The patient denied seeing a dentist in past several years. His last dental visit was for an extraction, and he had cleaning done at around the same time. On further asking he stated that it was at least six years ago but was not sure who his dentist was. He was a poor historian and had a hard time giving his dental and medical history. He denied having any pain and discomfort in his mouth. Patient stated that he will be scheduled for transplant once he gets dental clearance. He was not able to inform who his doctors were but was able to pull up the information on his phone and let us know. Any remaining information was obtained and verified from his referrals. 1. Why is the nephrologist requiring dental clearance before undertaking possible

- 2. What concern should you have regarding scheduling this patient?
- 3. Would you like to ask the patient anything else? < collapse





Clinkscales, Mark R - 2 hours ago

### PART 2

BP: 162/92; HR: 76; RR: 16.

MH:ESRD (currently on dialysis x3/week); Afib; CHF; Branchial Artery Aneurysm; HTN; Gonorrhea; Kidney Transplant in 2008; MI; Pericardial Effusion (2013)

Med: Erythropoietin, furosemide; amlodipine; atenolol; vitamin D; vitamin E and vitamin B complex

Allergies:Digoxin; iodine & iodine containing products

SH: Patient lives with his mother and is unable to work. He has past history of smoking, cannabis use

FH:Mother - HTN, Grandmother - unspecified kidney disease, Brother - alcohol and drug abuse

- 4. What is the relationship between each of the medications and his medical conditions? In other words, can you make sense of why each of the drugs is being given? Are there any drugs he's taking that might not be needed?
- 5. What is the most likely cause of patient's renal failure?
- 6. What concerns do you have related to the allergies, if any?
- 7. Based on information you have so far, what are your concerns for this patient? < collapse





Clinkscales, Mark R - 1 hour ago

Oral Exam: Patient has poor oral hygiene and has generalized plague and localized areas of calculus deposit. He has some restorations from past decays but several new decays present. There is generalized horizontal bone loss. He is medically stable enough to get debridement, extractions and restorative work done. X-rays confirmed the dental

- 8. What is the white area in the middle lower part of mandible?
- 9. What other, remarkable feature do you see in this patient's x-ray?
- 10. What should your treatment plan for clearance focus on and why?







Clinkscales, Mark R - 55 minutes ago

The purpose and goal of dental clearance is to make sure that no active infection is present in the mouth when the patient undergoes transplant surgery. The patient's treatment plan normally has two parts: a pre-transplant and a post-transplant plan. Pretransplant plan is focused on infection control only and is completed as soon as possible to avoid delay in transplant process.

- 11. After the patient goes through kidney transplant what should be the main concerns regarding his regular dental care?
- 12. Why do you think patient's medical history is so complex at just 36 years of age?



#### SOAP Note: Case M June 27, 2022 Catawba Group:

### Subjective:

CC: A 36-year-old patient was referred to the clinic by his nephrologist for dental clearance prior to kidney transplant.

HPI: The patient denied seeing a dentist in the past several years. His last dental visit was for an extraction, and he had cleaning done at around the same time. On further asking he stated that it was at least six years ago but was not sure who his dentist was. He was a poor historian and had a hard time giving his dental and medical history. He denied having any pain and discomfort in his mouth. Patient stated that he will be scheduled for transplant once he gets dental clearance. He was not able to inform who his doctors were but was able to pull up the information on his phone and let us know. Any remaining information was obtained and verified from his referrals.

PMH: ESRD (currently on dialysis x3/week); Afib; CHF; Branchial Artery Aneurysm; HTN; Gonorrhea; Kidney Transplant in 2008; MI; Pericardial Effusion (2013)

**Medications:** Erythropoietin, Furosemide; Amlodipine; Atenolol; Vitamin D; Vitamin E and Vitamin B complex

**Social History:** Patient lives with his mother and is unable to work. He has a past history of smoking, cannabis use.

Family History: Mother - HTN, Grandmother – unspecified kidney disease, Brother – alcohol and drug abuse

Allergies: Digoxin; Iodine & Iodine containing products

#### Objective:

#### Vitals:

- BP: 162/92
- Pulse: 76
- RR: 16

### **Examination:**

IO exam: Patient has poor oral hygiene and has generalized plaque and localized areas of calculus deposit. He has some restorations from past decays but several new decays present. There is generalized horizontal bone loss.

#### Additional Test: Panoramic x-ray

#### Assessment:

A 36-year-old patient was referred to the clinic by his nephrologist for dental clearance prior to kidney transplant. The patient denied seeing a dentist in the past several years. His last dental visit was for an extraction, and he had cleaning done at around the same time. On further asking he stated that it was at least six years ago but was not sure who his dentist was. He was a poor historian and had a hard time giving his dental and medical history. He is medically stable enough to get debridement, extractions and restorative work done.

**Diagnosis:** Patient is cleared for treatment as patient is determined to be medically stable enough to get debridement, extractions and restorative work done.

#### Differential Diagnosis

- Periodontitis with horizontal bone loss and plaque & calculus buildup
- Dental Caries

#### Plan:

- Discuss importance of home oral hygiene care in preventing infections and future problems
- Establish regular dental care
- Work with referring doctor to help patient maintain health for pre- and post-transplant treatment

#### Follow Up:

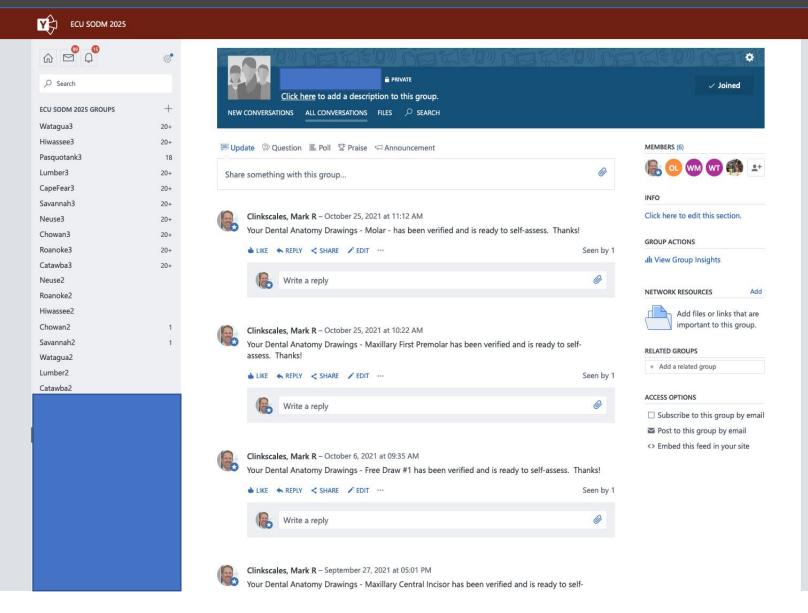
- · Scaling and Root Planing followed by evaluation of treatment.
- Restore dental caries.
- Establish recall visits.

After group discussion, each group works together to complete a patient SOAP Note that includes a diagnosis, differential diagnosis, and a plan for care.

### **Individual Page**

Yammer

- Mainly used for file management, storage, and feedback
- SOAP notes from clinical patient care
- Feedback from faculty in clinic
- CSLC reflections from their D4 year



## Case Based Learning

Threads and Posts- Question and Answer- Group Practice



**Case Based- Real Life- Scenarios Independent Practice** 



### Sample Case

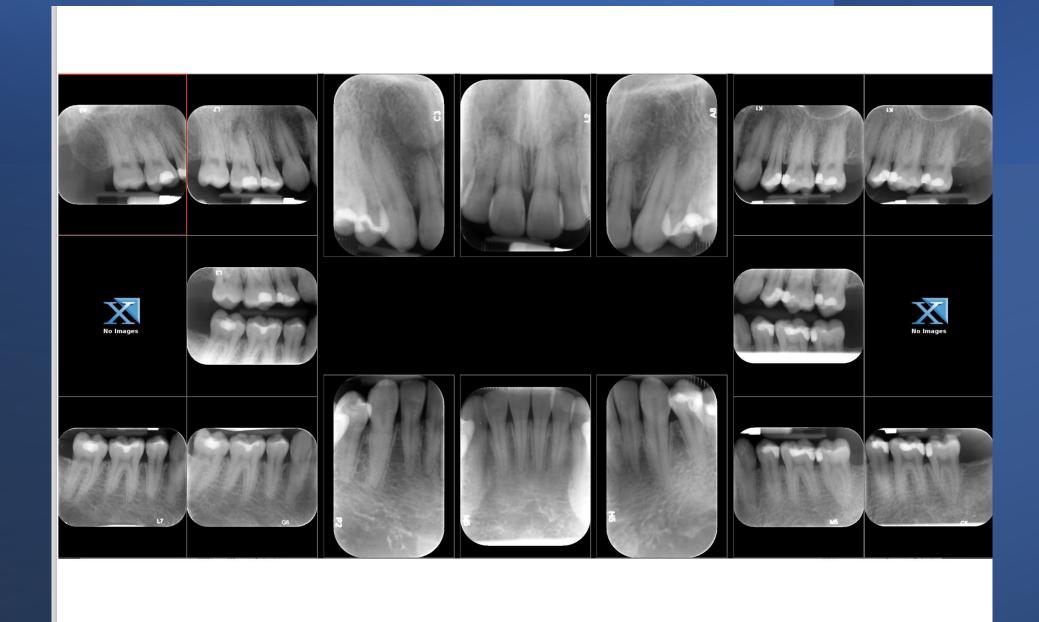
## Meet Mr. Brown

Mr. Jonathan Brown, 26 YOM presents to the SoDM for comprehensive care. His friend works at the school as a Patient Representative and was told the care is thorough and cost effective.

His **chief complaint** is "I haven't been to the dentist in a few years. Recently I've noticed a bad taste in my mouth."

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																Furcation
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																Plaque



# Clinical Findings

Code	Site	Surf.	Stat	Phase	Location	Appr. User	Description
C3001	7	DL	Α	0			Primary Caries
C3001	10	DL	Α	0			Primary Caries
C3007	7	MF	Α	0			Decalcification
C3007	10	MF	Α	0			Decalcification
C4050	3		Α	0			Periapical Lesion
D2391	3	0	E	0			Resin-based composite- one surface, posterior
D2391	19	D	E	0			Resin-based composite- one surface, posterior
D2391	31	0	E	0			Resin-based composite- one surface, posterior
D2391	30	0	E	0			Resin-based composite- one surface, posterior
D2391	28	0	E	0			Resin-based composite- one surface, posterior
D2392	5	DO	E	0			Resin-base composite-two surfaces, posterior
D2392	12	DO	E	0			Resin-base composite-two surfaces, posterior
D2392	14	MO	E	0			Resin-base composite-two surfaces, posterior
D2392	15	MO	E	0			Resin-base composite-two surfaces, posterior
D2392	18	MO	E	0			Resin-base composite-two surfaces, posterior
D2392	21	DO	E	0			Resin-base composite-two surfaces, posterior

## Grading Portfolio Documents



Rubrics that grade

format of the document,

completeness of the content, and

professional writing skills.

Group members all get the same points.

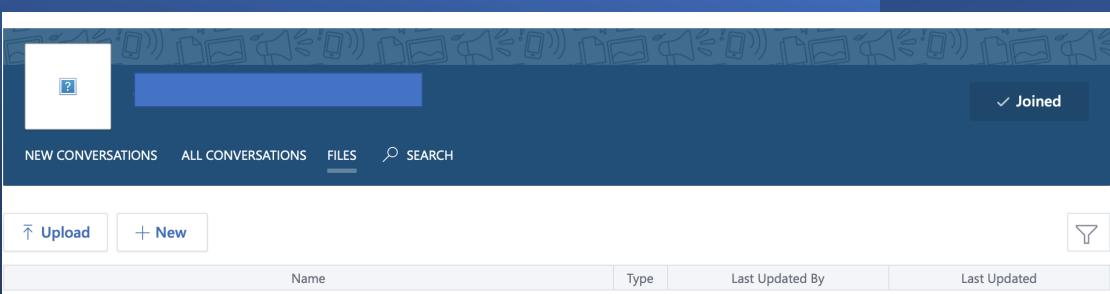
### Personal Cases



Makes EACH student responsible for their own patients

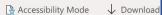
Identifies which students have relied on other members of groups

Adds self-assessment of performance to the process Gives an opportunity for faculty guidance



Name	Type	Last Updated By	Last Updated
W Term06-Patient03-MarikoW	docx	Clinkscales, Mark R	6 hours ago
W Term06-Patient01-NormanR	docx		June 7
W Term06-Patient02-JoshuaA	docx	Clinkscales, Mark R	May 13
W Term06-Patient01-NormanR	docx	Clinkscales, Mark R	May 13
W Clinical Pathology Conference 2	docx	FA Flores, Andres	April 22
W Clinical Pathology Conference 2	docx		April 14
W Treatment Planning - Phases	docx		December 8, 2021
W Where I'm From	docx		August 29, 2020







### Term06-Patient01-NormanR

### Subjective

64-year-old male presents to Comprehensive care clinic.

CC: "I'm here to get the process going to get my teeth cleaned."

Med. Hx: Hypothyroidism, rosacea, decreased testosterone, GERD

PSHx: Hernia surgery in 2000

ROS: Pt. denies any pain or sensitivity.

### Medications:

Androderm, 4 mg patch taken for low testosterone

Aspirin, 81 mg q.d.

Synthroid (levothyroxine), 135 mcg q.d. taken for hypothyroidism

Omeprazole, 40 mg q.d. taken for GERD

Minocycline, 100 mg cream taken for rosacea

Fish oil, 1,200 mg q.d.

### Allergies:

NKA/NKDA

### PCP:

Eastern Carolina Medicine – Wilson, NC

Fam. Hx: Pt. has one child and has been divorced for 15 years. Pt. lives with his girlfriend.

Social Hx: Pt. has been retired for 3 years and plays pickleball daily. Pt. enjoys playing cards and going for walks. Pt. denied any current alcohol, tobacco, or drug use.

Dental Hx: Pt. has visited the dentist about once a year until COVID began in March of 2020. Pt. stated that most of his dental treatment was done when he was in the military, which was around 20-30 years ago.

Financial Constraints: Pt. does not currently have dental insurance and would like to wait on dental treatment until next year, when he turns 65 years old, and is able to get on Medicare for

Page 1 of 3

ion+01 NormanD day

100% Give F

## Faculty Guidance



Nelms, Maggie L... – June 9 at 03:37 PM

Make sure you include any other lifestyle modifiers (i.e travel, deadlines, anxiety, etc...)

Problem List: Include Periodontitis vs . Gingivits. Then have a separate Diagnosis list linking back to the probelms

Make it easier to read and have a Problem list then a diagnosis list.

We are currently missing the mechanism of action for all your meds as well as any medical considerations and dental considerations. You mention a few just make sure you touch on all.

In your clinical findings- did you note an open margin? Also you note several cracks, abfraction... any thoughts about a parafunctional habit? Nocturnal activity? Would you like to intervene at this point?

Please include a maintenance phase in your treatment plan and remember that definitive phase treatment is phase 3.

Phase 1 is acute- emergent tx Phase 2- disease control phase 3- definitive

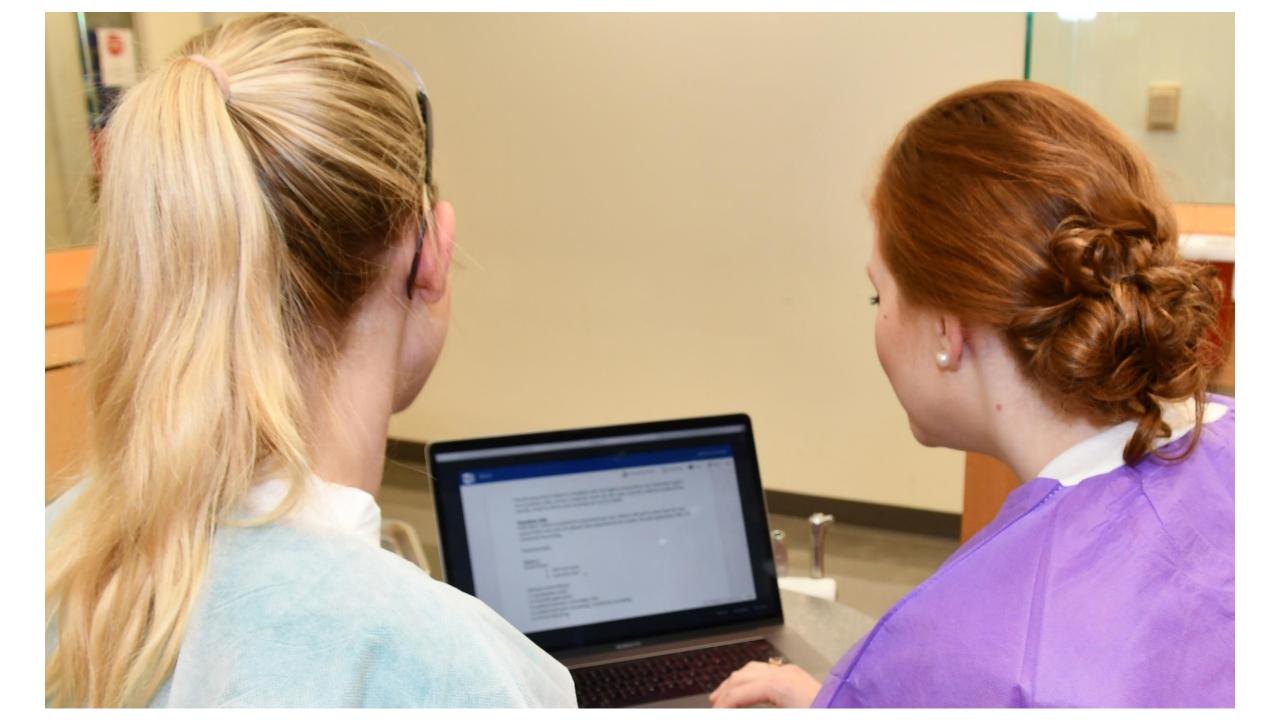
Also Medicare does not have dental coverage.... this piece needs togo in the S area under modifiers

Lastly, discuss prognosis and risk factors.

There is a template that should be uploaded and if you answer those lines, you should be fine. Make sure you are using it. < collapse



Assessment  Step 1: Subjective Component  Strata 2: Excellent - The patient's Chief Complaint AND history of present illness AND medical history AND Review of Systems AND Current Medications AND Social History AND Family History AND Dental History are properly documented.  Strata 1: Acceptable - Minor acceptable omissions from the required component (see comments)  Strata 0: Critical Failure - Major unacceptable omissions from the required component (see comments)  Strata 0: Critical Failure - Major unacceptable omissions from the required component (see comments)  COMMENT  Step 2: Objective Component - Vital Signs and Medical Consultation(s)  Strata 2: Excellent - The Vital Signs and Medical Consultation(s)  Strata 2: Excellent - The Vital Signs are documented AND Medical Consultations from the required component (see comments)  Strata 2: Excellent - The Vital Signs are documented AND Medical Consultations from the required component (see comments)  Strata 2: Excellent - The Vital Signs are documented AND Medical Consultations from the required component (see comments)  Strata 3: Acceptable - Minor acceptable omissions from the required component (see comments)  Strata 3: Acceptable - Minor acceptable omissions from the required component (see comments)  Strata 6: Critical Failure - Major unacceptable omissions from the required component (see comments)  Strata 6: Critical Failure - Major unacceptable omissions from the required component (see comments)  Strata 7: Acceptable - Minor acceptable omissions from the required component (see comments)  Strata 8: Acceptable - Minor acceptable omissions from the required component (see comments)  Strata 8: Acceptable - Minor acceptable omissions from the required component (see comments)  Strata 8: Acceptable - Minor acceptable omissions from the required component (see comments)  Strata 8: Acceptable - Minor acceptable omissions from the required	Open-Ended, Formative, Paper, Program assessment begins Mon, M  Amna Hasan is responsible for this assessment.  The grade for this assessment will be calculated using the with a thre	
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Strata 1: Acceptable - Minor acceptable omissions from the required component (see comments)  Strata 0: Critical Failure - Major unacceptable omissions from the required component (see comments). AS RESULT THE DOCUMENT MUST BE EDITED AND RESUBMITTED.  COMMENT    Pet is aware of plaque buildup. Pt is missing #1, 14, 16, 30, 32. Pain in LR occurs only when brushing, does not occur when chewing, eating or spitting.    Dental Hx: Pt. admits to going to the dentist regularly for cleanings and dental services, such as endodontic therapy. Patient admits to snoring. Patient denied difficulties with past dental treatments.    MHx:	history of present illness AND medical history AND Review of Systems AND Current Medications AND Social History AND Family History AND Dental History	Term06-Patient01-AndersonL Subjective: White, 78 year old Male
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Arthritis  Limited mobility associated with right knee.  Hypothyroidism  Urinary Retention  Pt diagnosed with prostate cancer in 2014. Tx for prostate cancer was radiation.  ROS: Snoring, right knee pain. Remaining systems were reviewed and reported negative.  ROS: Snoring, right knee pain. Remaining systems were reviewed and reported negative.  Strata 2: Excellent - The Vital Signs are documented AND Medical Consultations are documented with lab values or direct report.  Strata 1: Acceptable - Minor acceptable omissions from the required component (see comments)  Strata 0: Critical Failure - Major unacceptable omissions from the required component (see comments). AS RESULT THE DOCUMENT MUST BE EDITED AND RESUBMITTED.  Allergies: NKDA  Arthritis  Limited mobility associated with right knee.  Hypothyroidism  Dirinary Retention  Pt diagnosed with right knee pain. Remaining systems were reviewed and reported negative.  Hossian and the provided regarding systems were reviewed and reported negative.  BROS: Snoring, right knee pain. Remaining systems were reviewed and reported negative.  Hossian and the provided regarding systems were reviewed and reported negative.  Level Strate and the provided regarding systems were reviewed	Strata 0: Critical Failure - Major unacceptable omissions from the required component (see comments). AS RESULT THE DOCUMENT MUST BE EDITED AND RESUBMITTED.	only when brushing, does not occur when chewing, eating or spitting.  Dental Hx: Pt. admits to going to the dentist regularly for cleanings and dental services, such as endodontic therapy. Patient admits to snoring. Patient denied difficulties with
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	EDITED AND RESUBMITTED.	Allergies: NKDA
	COMMENT	https://www.yatmer.com/ecusodm2019/8/notes/3302056 Page 1 of 1



### Patient Soap Note - Roy L.

Last published by on 11/11/2014 in 2016

Subjective: Male, 58 year old

CC: "I had teeth removed on the upper right side about a year ago. Since then I have started having TMJ trouble because of those missing teeth"

HPI.Pt is aware of popping in his right TMJ and reports tenderness at on the right side at the angle of his mandible near his Lateral Pterygoid. He is missing #1-3.

### РМНх:

- Dermatological conditions had pre-melanotic macules removed last one was 2 months ago
- Osteoarthritis
- Knees mostly, hands when its cold
- HTN
- Well controlled
- Migraines/Headaches
- Periodic, nothing known as a direct cause.
- Pulmonary Embolism in Right lung –
- Hx of blood clot in right lunch 1 year ago.
- Pt took Coumadin and warfarin
- Hypothyroidism
- Restless leg syndrome

ROS.Patient appears to be well managed and under control for conditions that fall under PMHx. Patient indicates they take medications as prescribed from their physician and receive check-ups every 6-12 months. Denies any signs/symptoms of CHF, Cancer, Diabetes at this time but does have arthritis.

Meds: (Amount, Frequency/ Duration, Description/ Action/ Indication):

- Xarelto (rivaroxaban) 20 mg q.d. blood thinner
- Toprol XL (metoprolol succinate) Extended-Release Tablets 25 mg q.d For HTN o beta1-selective (cardioselective) adrenoceptor blocking agent
- Requip (ropinirole) Tablets 1 mg q.d for RLS
- non-ergoline dopamine agonist.
- Brintellixv (vortioxetine) 20 mg prn For an unknown depression disorder.
- Pt does not know the exact type of depression he has but says that he only takes his medication when he feels necessary.
- Synthroid (levothyroxine sodium tablets, USP) 150 mcg q.d.
- Synthetic levothyroxine T4
- Lasix (Furosemide) 20 mg 1 tablet g.d. if needed
- Diuretic
- M S Contin (morphine sulfate) Controlled-Release 15 mg 1 tablet b.i.d
- o opioid agonist- Binds to opiate receptors in the CNS, causing inhibition of ascending pain pathways, altering the perception of and response to pain;

produces generalized CNS depression

- Percocet (acetaminophen and oxycodone) 5/325 mg 1 or 2 g 4h prn
- Micardis HCT (telmisartan) 80/12.5 mg g.d For HTN
- o angiotensin II receptor (type AT1) antagonist Angiotensin II acts as a vasoconstrictor. In addition to causing direct vasoconstriction, angiotensin II also stimulates the release of aldosterone. Once aldosterone is released, sodium as well as water are reabsorbed. The end result is an elevation in blood pressure. Telmisartan is a nonpeptide AT1 angiotensin II receptor antagonist. This binding prevents angiotensin II from binding to the receptor thereby blocking the vasoconstriction and the aldosterone secreting effects of angiotensin II.

### Allergies: NKDA

- 90's –fell 28 feet when ladder broke, broken bones both arms, cerebral hemorrhage, stayed overnight in hospital
- 2 elbow surgeries associated with fall in 90s
- 2 knee surgeries last one 4 months ago

#### Dental Hx:

- Pt has previously seen Dr. Tripp
- Hx of oral-facial injury fell 28 feet broke multiple teeth cerebral hemorrhage
- Grinding teeth throughout day
- Snores
- Denies difficulty with past dental tx and no adverse reactions to LA

### Social Hx:

- Retired technician for Sears
- Denies tobacco, alcohol and recreation drug use

### Objective:

### VitalsLab Values:

- 10/24/14 BP: 120/68 and Pulse: 76
- 10/27/14 BP: 128/75 and pulse: 58
- 10/31/14 BP: 125/78 and pulse: 62

### Extraoral:

- Popping on right TMJ
- Tenderness in right lateral pterygoid
- Possible tenderness or tension but not an intracapsular problem

- Ecchymoses right buccal mucosa posterior to Parotid duct
- Linea alba Fibrotic tissue in left labial mucosa

### Radiographic:

- Osseous Structures/Supporting Structures
- Sinuses: WNL
- Nasal fossa: WNL
- o TMJ/zygomatic arch: Right irregular cortical border
- Airway/soft tissue shadows : WNL
- Mandibe: WNL

- Maxilla: WNL very little bone in UR quadrant, especially just posterior to #4.
   Too little to sustain an implant without augmentation
- Horizontal Bone Loss: Mild Maxilla anterior and right sextants
- Vertical Bone Loss none
- Calculus Rating: Not radiographically significant except for some on the mandibular anteriors
- Periodontium / Apical:
- #6 Widened PDL
- o #13 Widened PDL
- Impressions :
- Recurrent Decay #14M, #26D, #30D
- Moderate horizontal bone loss Anterior and Right Maxillary sextant
- Mild horizontal bone loss Anterior mandible
- Possible recurrent decay mesial #31
- Endo therapy on #4, 5, 20, 21
- o Post in #4, 5, 21
- Loss of radiodensity in the furcation of #18

Periodontal Tissues: Probing depths ranged from 1-5 mm. CAL ranges from 1-6mm. Generalized plaque was noted and the patient was very sensitive to the probing. Calculus was present from canine to canine on the anterior mandible. There were 22 pocket depths of 4mm or greater. There were few bleeding points and generalized recession.

### Hard Tissues:

- Generalized attrition mandibular anteriors
- Missing 1-3
- #4 PFM crown. Plaque on Mesial. Possible recurrent decay. Separated from a bridge on the distal.
- #5 PFM crown. Margins feel intact
- #6- PFM abutment for bridge. Gingival recession on facial. Some plaque present.
   Plaque trap on Lingual. Lingual margin feels discontinuous
- #7, 8, 9, 10 missing
- #11-PFM Lingual margin may be short. Some plaque present. Looks to be bonded with composite to #12
- #12-PFM crown. tiny overhang on distal margin
- #13-PFM crown. tiny overhang on distal margin. Plaque present. Explorer stick on DL line angle
- #14-PFM crown. Open margin on Mesial. Caries
- #15-large MOD amalgam. Overhang on M and D margin. Rough surface.
- #16 and #17 missing
- #18 PFM. Possible open margin on Mesial
- #19 PFM. Margin is short on Lingual
- #20 PFM. Rough margin, but feels OK
- #21 PFM. Open margin on Distal
- #22 ML composite
- #23 DL Composite leaky margin on D as it approaches the F
- #22-#27. Attrition into dentin and lingual calculus
- #26 DL composite. Explorer stick on apical part of restoration
- #27 ML composite
- #29 DO amalgam
- #30 PFM crown. Mesial caries
- #31- MO amalgam, rough
- #32 O amalgam

### Pulp / Vitality Testing: none

### Occlusal / TMJ:

- Right working movement: Canine guidance
- Left working movement: group function
- Protrusive movement: Anterior guidance
- Overlap: 1mm
- Overbite: 3mm
- Attrition/wear facets: #22-27
- ROM: 35 mm
- Deflection/Deviation: No
- Palpation (R/L)
- o Temporalis: nontender
- TMJ: nontender
- Masseter: nontender
- o Lateral pterygoid area: tender right side, nontender L
- Patient is aware of noises in his TMJ (popping on Right), any difficulty or pain when
  opening their mouth, pain when chewing/talking/functioning, But denies recent
  changes in his bite, mandible getting "stuck" or "locked" out of place, pain in or
  around their ears/temples/cheeks. He does report having had cortisone orally for
  treatment for unexplained facial pain/TMD problems. He does have headaches but
  does not think they are related to his jaw.

### Caries Risk Assessment Findings (the items that influence the CRA): High

- (+) Sugary foods or drinks frequently
- (+) Medications that reduce salivary flow
- (+) Carious Lesions
- (+) Teeth missing due to caries in pas 36 months
- (+) Visible plaque
- (+) Interproximal restorations
- (+) Restorations with overhangs, open margins, open contacts with food impaction
- (+) Fixed appliances

### Complete Problem List:

- Recurrent Decay
- Generalized plague and localized calculus
- Periodontitis
- Missing teeth
- Sensitivity
- TMJ pain, popping

#### Assessment:

#### Dental Considerations:

- Recurrent Decay #14M, #26D, #30D
- Generalized Mild Periodontitis stable
- Generalized plaque and localized calculus (lingual of anterior mandible) The patient would benefit from a prophylactic cleaning
- Missing teeth- #1,2,3
- The patient expressed interest in implants but the panoramic image shows very little hope in the area.
- TMJ pain associated with grinding pt could benefit from a night guard

#### Medical Considerations:

- Dermatological conditions had pre-melanotic macules removed last one was 2 months ago
- · Osteoarthritis without joint replacement
- Knees mostly, hands when its cold
- HTN
- Make sure patient is taking medication as prescribed
- Check vitals at every visit
- Dental implications:
  - Xerostomia
  - Orthostatic hypotension slow position change
  - Short appointments with limited stress (N2O-O2 inhalation sedation)
  - Obtain good pain control
  - Avoid local anesthetics with vasoconstrictors (if poorly controlled), Limit total dose of vasoconstrictor (if well controlled)
  - Avoid stimulating gag reflex
  - Avoid elective dental care for BP > 180/110 mmHg
- Migraines/Headaches
- Pulmonary Embolism in Right lung –
- Hx of blood clot in right lunch 1 year ago. Pt took Coumadin and warfarin
- Hypothyroidism
- Restless leg syndrome
- Allow patient to get up and move throughout long appointments if he starts to feel any pain.

#### ASA Status: Class II

### Medication Considerations:

- Xarelto (rivaroxaban) 20 mg q.d. blood thinner
  - Xarelto may cause you to bleed more easily, especially if you have:
    - a bleeding disorder that is inherited or caused by disease;
  - hemorrhagic stroke;
  - uncontrolled high blood pressure;
  - stomach or intestinal bleeding or ulcer; or
  - if you take certain medicines such as aspirin, heparin, warfarin (Coumadin, Jantoven), or clopidogrel (Plavix).
- Toprol XL (metoprolol succinate) Extended-Release Tablets 25 mg g.d
- Metoprolol is a cardioselective beta-blocker. Local anesthetic with vasoconstrictor can be safely used in patients medicated with metoprolol. Nonselective beta-blockers (ie, propranolol, nadolol) enhance the pressor response to epinephrine, resulting in hypertension and bradycardia; this has not been reported for metoprolol. Many nonsteroidal anti-inflammatory drugs, such as ibuprofen and indomethacin, can reduce the hypotensive effect of beta-blockers after 3 or more weeks of therapy with the NSAID. Short-term NSAID use (ie, 3 days) requires no special precautions in patients taking beta-blockers.
- Requip 1 mg a.d
- Brintellix 20 mg prn
- Synthroid 150 mcg q.d.
- Lasix 20 mg 1 tablet g.d. if needed
- M S Contin 15 mg 1 tablet b.i.d
  - Key adverse event(s) related to dental treatment: Xerostomia (normal salivary flow resumes upon discontinuation). Anticholinergic side effects can cause a

reduction of saliva production or secretion, contributing to discomfort and dental disease (ie, caries, oral candidiasis, and periodontal disease).

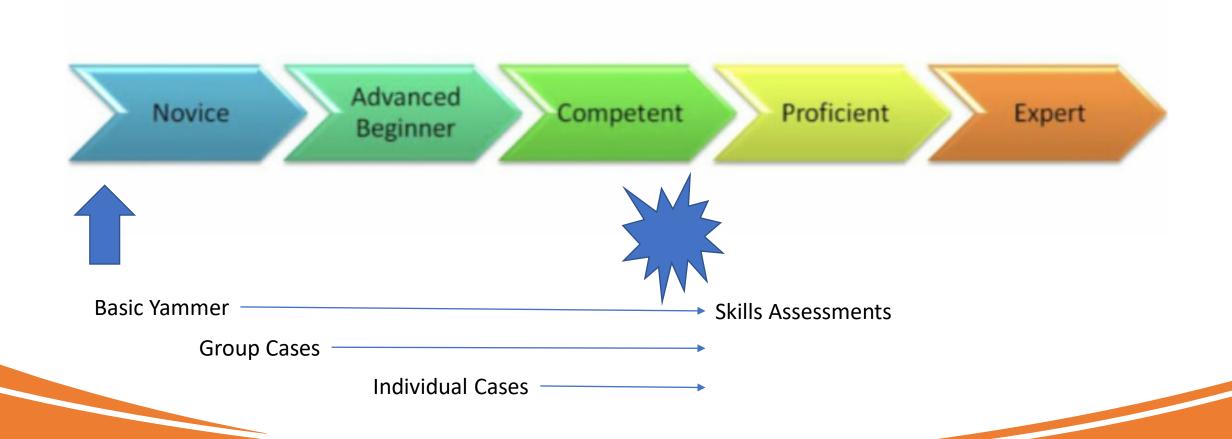
- Percocet 5/325 mg 1 or 2 g 4h prn
- Micardis HCT 80/12.5 mg q.d For HTN

Overall Assessment (including CRA): The patient is compliant with PCP directions and takes medications as prescribed and his medical conditions are overall well controlled. The patient is high caries risk. He has generalized throughout the mouth and calculus the lingual of 22-27. BOP was noted in multiple locations throughout the mouth. He has a couple of crowns that need to be replaced and would benefit from a prophy and SRP. He is on Xarelto, but as long as his HTN remains under control this medication should not be an issue with bleeding. Overall, I think he will do well receiving care in the Comprehensive Care Clinic at ECU SODM.

#### Plan:

FMX and panoramic images were taken. Patient accepted for comprehensive care. Several options were presented to the patient for comprehensive care treatment. These options include:

- Radiographs taken: FMX
- Patient accepted to comprehensive care
- 2.1 Prophylaxis, Topical Fluoride varnish, OHI
- 3.1 #14 Endodontic therapy
- 3.1 #14 Core build up
- 3.1 #14 Crown, PFM noble metal,
- 3.2 #26 resin-based composite
- 3.2 #23 resin-based composite
- 3.3 #30 Core build up
- 3.3 #30 Crown PFM noble metal
- 3.4 #4 Core build up
- 3.4 #4 Crown PFM noble metal,
- 3.5 #25 Core build up
- 3.5 #25 Crown PFM noble metal
- 3.6 #31- MO amalgam
- 3.6 #15 Crown PFM noble metal
- The pt was presented with options for treatment plans. Dr. Kumarswamy was consulted about his periodontal pockets. Since there was no calculus, except on the linguals of the anterior mandibular teeth, and there was minimal bleeding, it was decided that the patient did not need SRP and would benefit from just a prophy. Flouride treatment was added to the plan because the patient has areas of gingival recession with exposed root surfaces. A gingival graft may be considered if the recession continues to progress on the facials of #6 and 11. He chose to have #14 and #30's crowns replaced because of the recurrent decay. He was made aware that #14 may need RCT and that both teeth will likely need build ups. He also agreed to have #4's crown removed as it has an open contact mesially and is causing a food trap and periodontal issues. He was made aware that this tooth may be unrestorable after the crown is removed. He agreed to have #15's amalgam replaced with a crown and #31's amalgam replaced with either amalgam or composite. He was presented with the option to replaces #1-3 with a partial removable denture. He has had a partial before and did not want another one. When the crown on #4 is removed we will do a consult with prosth/perio faculty about sinus augmentation and placement of implants.



# Vertical Integration and the Future

### D4 year

- Complex Cases "of the week"
  - Multi-Discipline, Medical History, Patient Modifiers
  - Involve private practitioners

### Streamline the grading

- Focus on faculty screening
- Use technology to....
  - Identify originality
  - Assign quantity metrics

