

# Make Your Morning Huddle More Effective: AI + Practice Management

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## **Disclosures:**

**Dr. Ghorbani is full-time employee of Overjet.**



## Dr. Mina Ghorbani, DMD

Senior Clinical Manager, Overjet

- Practice Applications
- Academic Collaborations
- ML Model Creation
- Graduate of the University of Florida College of Dentistry
- 5 years of experience at Apple

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**Fun Fact:** I have cooked with Martha Stewart!

# Learning Objectives

1. Identify the purpose of morning huddles in a dental practice
2. Evaluate how to optimize workflow and efficiency

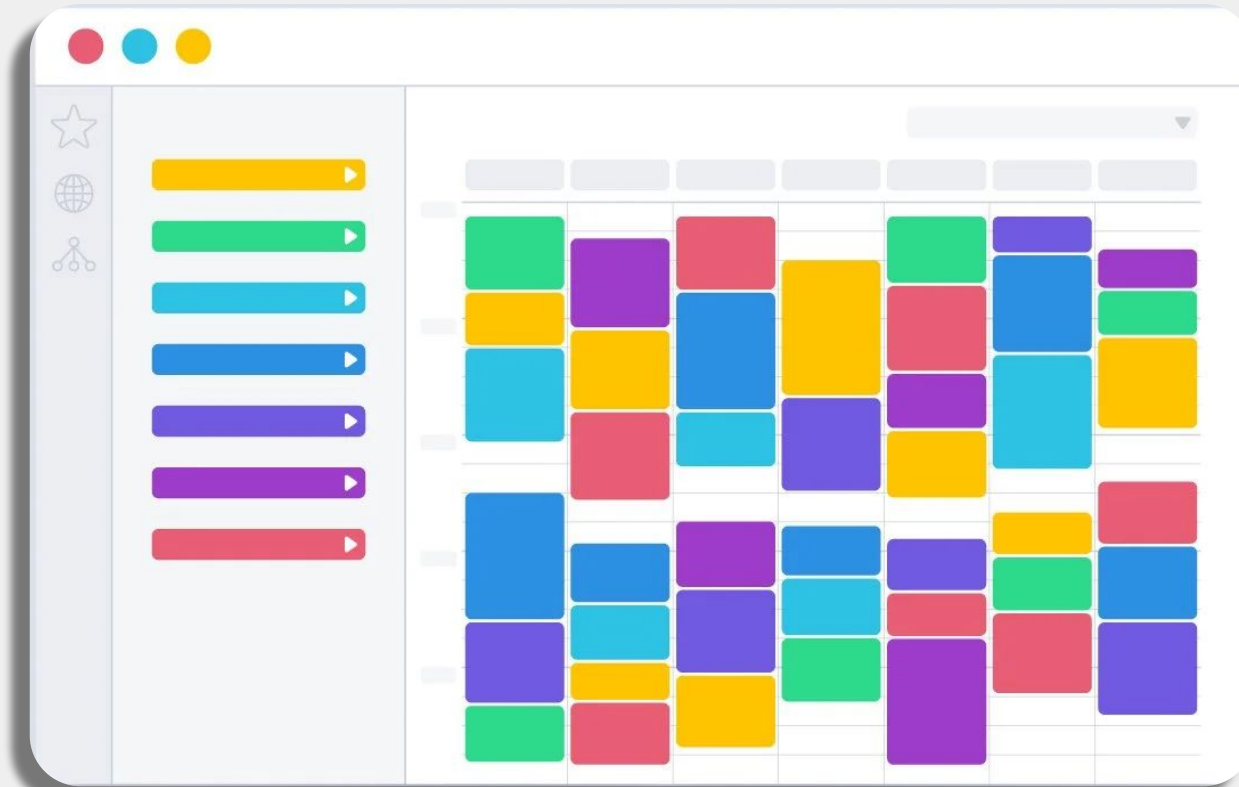
# What is a morning huddle and why have one?

A morning huddle is an efficient and effective way start the day with the team, about 15 to 20 minutes.



- Review the day before and highlight items that will need follow up
- Discuss the day's procedures and changes to staff or patient schedule
- Future needs how to prepare for the day after today or if there are openings in the schedule



It's important to prepare for the day, knowing the plan and what needs might show up. It's a quick moment that can be used to boost team morale and be a point of collaboration.



# The Standard Practice Schedule View





# Another Way to View the Schedule

Due For Bitewings  4 

Due For Perio Chart  13 

Potential Periodontal Condition  8 

Potential Caries  14 

Search














Potential Periodontal condition (12/06/2023)

 Print

All Actionable Today 

Recommendations 



Appt Time	Next Appt	Patient Name	Age	Provider	Today's Tx	Operator	Findings 	Radiographs
9:00 AM	05/01/2024	 <a href="#">25642</a>	76	AB	SEATC	Dr Non Production	<p> Scaling and Root Planing - LL, LR</p> <p> 2 Surface Restoration - Interproximal Caries - #8, 10</p> <p>Review - PARL - #7</p>	
10:00 AM	03/14/2024	 <a href="#">25748</a>	60	AB	D0220 D0140	Dr Minor	<p>Second Stage Perio Treatment - LL, LR, UL, UR</p> <p> 2 Surface Restoration - Interproximal Caries - #4, 18</p> <p> Restoration - Recurrent Caries - #3, 20</p> <p>Review - PARL - #7, 9</p>	
10:00 AM	06/05/2024	 <a href="#">26533</a>	76	AB	D2740 D2950	Dr Major	<p>Scaling and Root Planing - LR</p> <p>Possible SRP - UR</p> <p> Crown - DMF &gt; 50% - #9</p> <p> Crown - Recurrent Caries - #19</p>	

# Morning Huddle to Chart Audits



## Morning Huddle

- Review BW and Perio Charts Due
- Review SRP opportunities
- Review DMF % +50
- Review PARL



## Patient Visit

- Update Radiographs and Perio Chart
- Use Overjet to determine bone levels
- Identify areas for potential SRP/Arestin
- Use Overjet to find Decay & DMF%
- Educate patients and parents using AI
- Make notes for BA- Insurance Submissions



## Chart Audits

- Go to the next calendar day
- Filter Page and Print
- Use Overjet findings to prep charts
- Use Restorative and Perio Page to Fill Schedule



# Morning Huddle By Role + AI

	Doctors	Hygienists	Assistants	Business Assistants
Morning Huddle	<p><b>Communicate:</b></p> <ul style="list-style-type: none"> <li>Any followups needed for AI findings (additional radiographs, treatment, etc)</li> </ul>	<p><b>Communicate:</b></p> <ul style="list-style-type: none"> <li>Pts likely needing SRP so BAs can start financial arrangements</li> <li>Undiagnosed AI findings of note</li> </ul>	<p><b>Communicate:</b></p> <ul style="list-style-type: none"> <li>AI findings in the same quadrant being treated for doctor review and BA financial arrangement prep</li> <li>Other AI findings of note for doctor review</li> </ul>	<p><b>Communicate:</b></p> <ul style="list-style-type: none"> <li>Prepare financial arrangements as directed by clinical team</li> <li>Note all "Miscoded Perio Maintenance" patients to ensure correct recall cycle</li> </ul>



**Thank you!**

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